

INFORMATION TECHNOLOGY

#### SUCCESS STORIES

# Patent Portal for a Leading Company in the Air Conditioning Sector

One of the leading manufacturers worldwide of air conditioning systems intends to rationalise the management of its patents and the pertinent documentation. Praxi Information Technology provides support to the company with the design of a portal, an IT structure where users can carry out all the main activities linked to patents, in a functional, shared environment.

# Context

In order to respond to the need for the Patents Portal system to evolve, our Client entrusted us with studying a solution able to allow for a more complete management of invention reports and patent reviews and a faster, more effective and flexible means of publishing and consulting guideline documents.

The aim of the solution is to give the Company the opportunity to have a database on which to record the structured information necessary for the issue of documents, and at the same time to manage the publication of guideline documents.

The solution contemplated the creation of dedicated data structures in a Microsoft Sharepoint environment for the management of invention reports and patent reviews. With this structured, indexed system, users have access to all the data in a complete database, where searches can be conducted and data extracted.

Documentation management is orchestrated by specialised workflows invention reports and patent reviews that supervise the change in status functions for approvals, refusals and reviews of data.

# Results

- Faster, more uniform production of patent documents at worldwide level.
- Filing and quick search of existing documents and documents with a similar patent context.
- Rapid, immediate access to the information available on the main databases of the patents.
- Development of the portal, with the integration of further information and useful data that can be used for drafting documents.



#### improving performance

### **PRAXI SpA**

PRAXI is a leading Italian company in the sector of management consulting.

Established in 1966, it is structured as follows: 250 Employees (40 Managers), 10 Locations, € 6 million in Share Capital. The company's main activities are divided among four Divisions: Management Consulting, Information Technology, Valuations and Appraisals, Human Resources.

PRAXI's ability to offer integrated services is a key factor that makes the company stand out as a multi-disciplinary liaison in corporate consulting. Its cross-cutting approach combines perfectly with its innate ability to foster partnerships, seen as an opportunity to take on the clients' goals and build long-lasting professional alliances.

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